

VERITY DOCKET

Medical Record Review

Matter: Redacted PI / MVA Sample

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Documents: 36 pages across 10 documents

Prepared by Verity Docket

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Section 1 — Executive Summary

Patient Marcus Johnson was involved in a rear-end motor vehicle collision on March 14, 2024. (Police_Accident_Report, p. 1) The collision occurred at Halsted Street and 95th Street in Chicago. (Police_Accident_Report, p. 1) Johnson presented to City General Hospital Emergency Department on March 15, 2024. (City_General_ER_Records, p. 1) He reported severe lower back pain radiating to his right leg following the collision. (City_General_ER_Records, p. 5) Diagnosis includes L4-L5 disc herniation with right L5 radiculopathy confirmed by MRI. (Chen_Orthopedic_Initial, p. 3) Johnson incurred medical expenses totaling over \$9,000 through April. (Billing_Summary, p. 1) Treatment includes orthopedic consultation, physical therapy, imaging, medications, and follow-up visits. (Billing_Summary, p. 1)

Section 2 — Treatment Timeline

Date	Treatment Event	Provider	Source
03/15/2024	ER visit for lower back pain and right leg numbness following rear-end MVA on 03/14/2024. Lumbar X-ray negative for fracture. Diagnosed with acute lumbar strain.	Sarah Mitchell	[Source: City_General_ER_Records, pp. 1-4]
03/28/2024	MRI lumbar spine: L4-L5 disc herniation with right paracentral/foraminal protrusion. Moderate right L5 nerve root compression.	Robert Kim	[Source: MRI_Lumbar_Spine_Report, pp. 1-2]
04/02/2024	Initial orthopedic evaluation. MRI reviewed. Diagnosed with L4-L5 disc herniation and right L5 radiculopathy. PT ordered. Off work through 05/15/2024.	James Chen	[Source: Chen_Orthopedic_Initial, pp. 1-5]
04/10/2024	Initial physical therapy evaluation for lumbar disc herniation following MVA.	Karen Rodriguez	[Source: Progressive_PT_Records, p. 2]
05/15/2024	Orthopedic follow-up. Improving with PT. Light duty approved with lifting and posture restrictions.	James Chen	[Source: Chen_Orthopedic_Followup, pp. 1-3]

06/20/2024	PCP follow-up for medication management. Work status deferred to orthopedic specialist.	Amanda Torres	[Source: Torres_PCP_Followup, pp. 1-3]
07/17/2024	Physical therapy completed: 18 sessions over 14 weeks. Patient discharged with home exercise program.	Karen Rodriguez	[Source: Progressive_PT_Records, p. 8]
08/01/2024	PCP medication review. PT completed. Return in 6 weeks for pain reassessment.	Amanda Torres	[Source: Torres_PCP_Followup, p. 3]

Section 3 — Provider List

Provider	Role	First Date	Last Date	Events	Source
Robert Kim	Radiology	03/15/2024	03/28/2024	9	City_General_ER_Records, City_General_Imaging_XRay
Sarah Mitchell	Emergency Medicine	03/15/2024	03/15/2024	13	Chen_Orthopedic_Initial, City_General_ER_Records
James Chen	Orthopedic Surgery	04/02/2024	05/15/2024	17	Chen_Orthopedic_Followup, Chen_Orthopedic_Initial
Karen Rodriguez	Physical Therapy	04/10/2024	07/17/2024	18	Chen_Orthopedic_Followup, Progressive_PT_Records
Amanda Torres	Internal Medicine	06/20/2024	08/01/2024	9	Torres_PCP_Followup

Section 4 — Inconsistency Flags

Inconsistency	Statement A	Statement B
Date discrepancy	Accident date referenced as March 15, 2024 (Chen_Orthopedic_Initial, p. 1)	Accident date referenced as 03/14/2024 (City_General_ER_Records, p. 1)

Section 5 — Missing Records and Gaps

No missing-record flags were detected from the provided file set.

Section 6 — Attorney Review Notes

The following items require attorney review before reliance on this analysis:

- [OCR Limitations]** 1 document(s) required OCR text extraction: Scanned_Pharmacy_Records.pdf
Action: Verify text accuracy in OCR-processed documents. Key dates, names, and medical terms may contain recognition errors.

2. [Inconsistencies] 1 potential inconsistency(ies) identified across sources. *Action: Review the Inconsistency Flags section. Determine whether discrepancies affect case strategy.*

Key Entities

Entity	Type	Role
Marcus Johnson	person	Patient
Robert Kim	person	Radiology
Sarah Mitchell	person	Emergency Medicine
James Chen	person	Orthopedic Surgery
Karen Rodriguez	person	Physical Therapy
Amanda Torres	person	Internal Medicine

Source Appendix

Citation ID	Document Name	Format	Pages
Billing_Summary	Billing_Summary.pdf	pdf	2
Chen_Orthopedic_Followup	Chen_Orthopedic_Followup.pdf	pdf	3
Chen_Orthopedic_Initial	Chen_Orthopedic_Initial.pdf	pdf	5
City_General_ER_Records	City_General_ER_Records.pdf	pdf	6
City_General_Imaging_XRay	City_General_Imaging_XRay.pdf	pdf	2
MRI_Lumbar_Spine_Report	MRI_Lumbar_Spine_Report.pdf	pdf	2
Police_Accident_Report	Police_Accident_Report.pdf	pdf	3
Progressive_PT_Records	Progressive_PT_Records.pdf	pdf	8
Scanned_Pharmacy_Records	Scanned_Pharmacy_Records.pdf	pdf	1
Torres_PCP_Followup	Torres_PCP_Followup.pdf	pdf	4

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